Logan Capital

DP

Q2 | 2026

Logan Dividend Performers

as of 06/30/2026

Both timely and timeless, **Logan Dividend Performers** DP) is an equity-based strategy investing exclusively in 35–50 high-quality companies with consistent growth in dividends and market capitalizations exceeding $2 billion. The strategy's low beta and low standard deviation suggest the portfolio has the potential to outperform in down markets while still participating in up markets.

BENCHMARK **S&P 500**

INVESTMENT STYLE Investments possess inherent defensive characteristics that can protect wealth during down markets• All candidates must demonstrate at least five consecutive years of dividend growth and market capitalizations exceeding $2 billion • Candidates must demonstrate consistent growth in earnings, revenues, and dividends; a sustainable competitive advantage; high free cash flow; and superior margins and solid ROE • Portfolio provides low turnover, potentially a tax-efficient complement to a variety of investment models

PERFORMANCE HIGHLIGHTS A potentially "win by not losing" approach where expectations are often greatest during periods of market weakness• Portfolios designed to complement more aggressive concentrated investment alternatives and fixed-income portfolios

PORTFOLIO MANAGEMENT

Christopher P. O'Keefe, CFA, Wayne M. Breisch, CFA,Christopher Ouimet, CFA and **Sarah J. Henry** have over a 35-year average investment tenure. They have co-managed the Dividend Performers portfolio since inception.

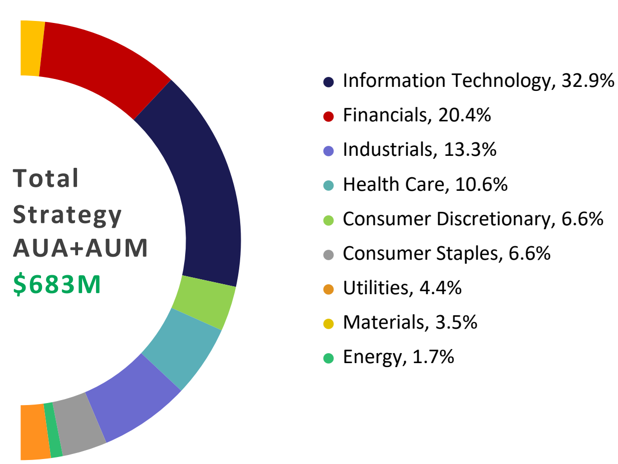
LOGAN AUM+AUA

Strategy AUM	**$88M**
Strategy AUA	**$595M**
Firm AUA	**$2,478M**
Firm AUM	**$3,468M**
Total Firm AUM+AUA	**$5,946M**

Numbers are subject to rounding differences
AUA has a one month data lag

LARGEST PORTFOLIO HOLDINGS	PORTFOLIO
Apple Inc.	8.6%
Microsoft Corporation	6.7%
Broadcom Inc.	4.5%
Visa Inc. Class A	3.7%
Amphenol Corporation Class A	3.5%
Home Depot, Inc.	2.8%
Parker-Hannifin Corporation	2.6%
Walmart Inc.	2.6%
Linde plc	2.6%
Morgan Stanley	2.6%

EQUITY ALLOCATION



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RISK STATISTICS – 5 YEAR	GROSS	S&P 500
Annualized Alpha (%)	-2.54	-
Beta	0.81	1.00
R-Squared	0.88	1.00
Sharpe Ratio	0.32	0.62
Standard Deviation (%)	13.55	15.72
Information Ratio	-0.95	-
Tracking Error	1.62	-
Up Capture	61.84	100.00
Down Capture	91.68	100.00

PORTFOLIO CHARACTERISTICS	DIV PERF	S&P 500
Active Share	73.9	0.0
Dividend Yield	1.6%	1.1%
LT Future Growth Rate	11.4	20.8
Market Capitalization ($bil)	$839.5	$1,426.6
PEG Ratio	1.9	1.3
% Long Term Debt to Total Capital	44.9%	35.2%
Price to Sales	7.6	10.9
P/E Trailing 4 Quarters-Current	39.2x	46.6x