

Logan Dividend Performers

as of 06/30/2026

Both timely and timeless, **Logan Dividend Performers DP** is an equity-based strategy investing exclusively in 35–50 high-quality companies with consistent growth in dividends and market capitalizations exceeding \$2 billion. The strategy's low beta and low standard deviation suggest the portfolio has the potential to outperform in down markets while still participating in up markets.

BENCHMARK S&P 500

INVESTMENT STYLE Investments possess inherent defensive characteristics that can protect wealth during down markets • All candidates must demonstrate at least five consecutive years of dividend growth and market capitalizations exceeding \$2 billion • Candidates must demonstrate consistent growth in earnings, revenues, and dividends; a sustainable competitive advantage; high free cash flow; and superior margins and solid ROE • Portfolio provides low turnover, potentially a tax-efficient complement to a variety of investment models

PERFORMANCE HIGHLIGHTS A potentially “win by not losing” approach where expectations are often greatest during periods of market weakness • Portfolios designed to complement more aggressive concentrated investment alternatives and fixed-income portfolios

PORTFOLIO MANAGEMENT



Christopher P. O'Keefe, CFA, Wayne M. Breisch, CFA, Christopher Ouimet, CFA and Sarah J. Henry have over a 35-year average investment tenure. They have co-managed the Dividend Performers portfolio since inception.

LOGAN AUM+AUA

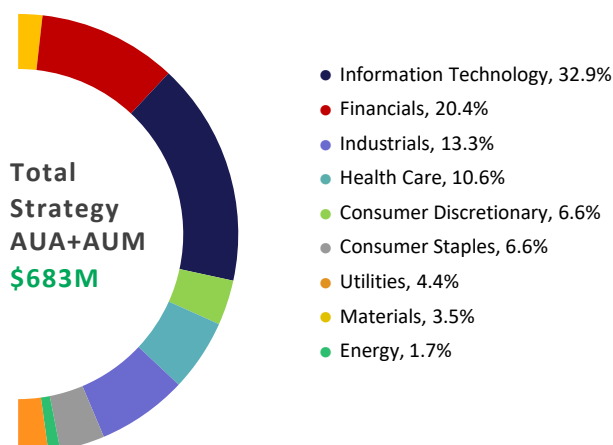
Strategy AUM	\$88M
Strategy AUA	\$595M
Firm AUA	\$2,478M
Firm AUM	\$3,468M
Total Firm AUM+AUA	\$5,946M

Numbers are subject to rounding differences
AUA has a one month data lag

LARGEST PORTFOLIO HOLDINGS

	PORTFOLIO
Apple Inc.	8.6%
Microsoft Corporation	6.7%
Broadcom Inc.	4.5%
Visa Inc. Class A	3.7%
Amphenol Corporation Class A	3.5%
Home Depot, Inc.	2.8%
Parker-Hannifin Corporation	2.6%
Walmart Inc.	2.6%
Linde plc	2.6%
Morgan Stanley	2.6%

EQUITY ALLOCATION



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RISK STATISTICS – 5 YEAR	GROSS	S&P 500
Annualized Alpha (%)	-2.54	-
Beta	0.81	1.00
R-Squared	0.88	1.00
Sharpe Ratio	0.32	0.62
Standard Deviation (%)	13.55	15.72
Information Ratio	-0.95	-
Tracking Error	1.62	-
Up Capture	61.84	100.00
Down Capture	91.68	100.00

PORTFOLIO CHARACTERISTICS	DIV PERF	S&P 500
Active Share	73.9	0.0
Dividend Yield	1.6%	1.1%
LT Future Growth Rate	11.4	20.8
Market Capitalization (\$bil)	\$839.5	\$1,426.6
PEG Ratio	1.9	1.3
% Long Term Debt to Total Capital	44.9%	35.2%
Price to Sales	7.6	10.9
P/E Trailing 4 Quarters-Current	39.2x	46.6x

Portfolio holdings are subject to change without notice. All recommendations are based upon our experience and may or may not have been profitable in the past, now or in the future. Indices are unmanaged and investors cannot invest directly in an index. Unless otherwise noted, performance of indices does not account for any fees, commissions or other expenses that would be incurred. Returns do not include reinvested dividends. The Standard & Poor's 500 (S&P 500) Index is a free-float weighted index that tracks the 500 most widely held stocks on the NYSE or NASDAQ and is representative of the stock market in general. It is a market value weighted index with each stock's weight in the index proportionate to its market value. Concentration risk is the risk of amplified losses that may occur from having a large portion of your holdings in a particular investment, asset class or market segment relative to your overall portfolio.