CORE

Q2 | 2026

Logan Core 60G40CV

as of 06/30/2026

Logan Core (CORE) blends growth and concentrated value styles — and the expertise of both our Growth and Value teams — in a single account. Growth-focused holdings typically represent 60% of the portfolio; value-focused holdings represent 40%. This approach is demonstrated to lower risk, improve portfolio efficiency, and post above-average returns over time.

BENCHMARK **S&P 500**

INVESTMENT STYLE Diversified portfolio of 40-55 stocks• Growth holdings have rising earnings tied to pricing power and enjoy an economic tailwind; value holdings are financially sound mega caps with high and growing dividend yields • The ratio of growth to concentrated value holdings can be customized for the client's investment goals and objectives

PERFORMANCE HIGHLIGHTS Above average dividend yield for a core portfolio • High Conviction portfolio with low annual portfolio turnover (typically <50%) and high active share (differentiated significantly from the benchmark)

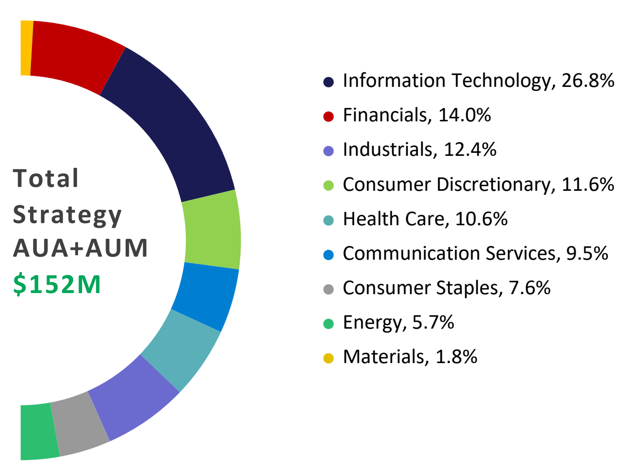
LOGAN AUM+AUA

Strategy AUM	**$54M**
Strategy AUA	**$98M**
Firm AUA	**$2,478M**
Firm AUM	**$3,468M**
Total Firm AUM+AUA	**$5,946M**

Numbers are subject to rounding differences
AUA has a one month data lag

LARGEST PORTFOLIO HOLDINGS	PORTFOLIO
TOP FIVE VALUE HOLDINGS	
Cisco Systems, Inc.	3.1%
Shell Plc	2.9%
AbbVie, Inc.	2.5%
United Parcel Service, Inc. Class B	2.5%
Chevron Corporation	2.5%
TOP FIVE GROWTH HOLDINGS	
Flex Ltd	3.6%
Micron Technology, Inc.	3.3%
Apple Inc.	3.1%
NVIDIA Corporation	2.7%
Sterling Infrastructure, Inc.	2.6%

EQUITY ALLOCATION



PORTFOLIO MANAGEMENT

Al Besse, Stephen S. Lee, and **Dana H. Stewardson** have over a 39-year average investment tenure. They are the founding principals of Logan Capital Management and have co-managed Logan Growth portfolio since inception. **Bill Fitzpatrick, CFA ,** and **Dan Gruemmer, CFA** have over a 22-year average of investment tenure. Bill has co-managed Logan Value portfolio since 2019, and Dan has co-managed Logan Value portfolio since 2022.

Logan Capital

CORE

as of 06/30/2026

RISK STATISTICS – 5 YEAR	GROSS	S&P 500
Annualized Alpha (%)	1.16	-
Beta	0.93	1.00
R-Squared	0.91	1.00
Sharpe Ratio	0.65	0.62
Standard Deviation (%)	15.35	15.72
Information Ratio	0.07	-
Tracking Error	1.34	-
Up Capture	92.16	100.00
Down Capture	94.01	100.00

PORTFOLIO CHARACTERISTICS	CORE 60G40CV	S&P 500
Active Share	71.0	0.0
Dividend Yield	1.6%	1.1%
LT Future Growth Rate	20.2	20.8
Market Capitalization ($bil)	$716.4	$1,426.6
PEG Ratio	1.0	1.3
% Long Term Debt to Total Capital	42.1%	35.2%
Price to Sales	7.7	10.9
P/E Trailing 4 Quarters-Current	35.5x	46.6x