

Logan Growth

as of 03/31/2026

Logan Growth (LG) is a mid to large cap Growth strategy that works well as a core growth strategy focusing on U.S.-traded companies with the potential to grow earnings at a faster rate than the average stock. The strategy's goal is to provide long-term returns that meet or exceed the Russell 1000 Growth index over a full market cycle.

BENCHMARK Russell 1000 Growth

INVESTMENT STYLE A moderately diversified list of **30-40 securities**, each with a **>\$1B minimum market cap** at time of purchase • Employs innovative technologies and a multifactor **ranking algorithm** to analyze and select securities • Seeks companies with earnings rising due to pricing power, that benefit from an economic tailwind, and that are trading in a way that would support a long-term upward move in price

PERFORMANCE HIGHLIGHTS Strong performance in markets driven by earnings growth • High Conviction portfolio with **low annual portfolio turnover** (typically <35%) and **high active share** (differentiated significantly from the benchmark) • Routinely meets or outperforms the benchmark

PORTFOLIO MANAGEMENT



Al Besse, Stephen S. Lee, and Dana H. Stewardson have over a 37-year average investment tenure. They are the founding principals of Logan Capital Management and have co-managed the Growth portfolio since inception.

LOGAN AUM+AUA

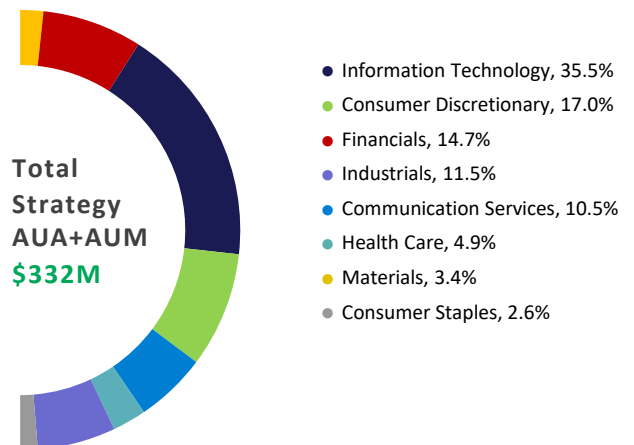
Strategy AUM	\$177M
Strategy AUA	\$155M
Firm AUA	\$2,333M
Firm AUM	\$3,026M
Total Firm AUM+AUA	\$5,359M

Numbers are subject to rounding differences
AUA has a one month data lag

LARGEST PORTFOLIO HOLDINGS

	PORTFOLIO
Apple Inc.	5.5%
Flex Ltd	5.2%
NVIDIA Corporation	4.7%
Mastercard Incorporated Class A	4.4%
Amazon.com, Inc.	4.2%
Meta Platforms Inc Class A	4.2%
Micron Technology, Inc.	4.1%
Broadcom Inc.	4.1%
Eli Lilly and Company	3.5%
Sherwin-Williams Company	3.3%

EQUITY ALLOCATION



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RISK STATISTICS – 5 YEAR	GROSS	RUSSELL 1000 GROWTH
Annualized Alpha (%)	-2.99	-
Beta	0.95	1.00
R-Squared	0.87	1.00
Sharpe Ratio	0.27	0.50
Standard Deviation (%)	19.06	18.61
Information Ratio	-0.59	-
Tracking Error	2.01	-
Up Capture	78.22	100.00
Down Capture	99.54	100.00

PORTFOLIO CHARACTERISTICS	LOGAN GROWTH	RUSSELL 1000 GROWTH
Active Share	64.4	-
Dividend Yield	0.5%	0.6%
5 Year Historical Growth Rate	25.4%	32.2%
LT Future Growth Rate	18.7	15.0
Market Capitalization (\$bil)	\$887.6	\$1,830.5
PEG Ratio	1.1	1.9
Price to Sales	7.5	11.8
P/E Trailing 4 Quarters- Current	36.3x	52.8x

Portfolio holdings are subject to change without notice. All recommendations are based upon our experience and may or may not have been profitable in the past, now or in the future. Indices are unmanaged and investors cannot invest directly in an index. Unless otherwise noted, performance of indices does not account for any fees, commissions or other expenses that would be incurred. Returns do not include reinvested dividends. The Russell 1000 Growth Index measures the performance of the large-cap growth segment of the U.S. equity universe. It includes those Russell 1000 companies with higher price-to-book ratios and higher forecasted growth values. It has been constructed to provide a comprehensive and unbiased barometer for the large-cap growth segment. Concentration risk is the risk of amplified losses that may occur from having a large portion of your holdings in a particular investment, asset class or market segment relative to your overall portfolio.