

# Logan Large Cap Growth

as of 03/31/2026

**Logan Large Cap Growth** (LCG) is a true large-growth strategy. Slightly on the aggressive side, LCG pairs well with growth at a reasonable price (GARP) and large cap value strategies

**BENCHMARK** Russell 1000 Growth

**INVESTMENT STYLE** 40-60 U.S. traded stocks, each with >\$5B minimum cap at time of purchase • Employs innovative technologies and a multifactor **ranking algorithm** to analyze and select securities • Seeks companies with earnings rising due to pricing power, that benefit from an economic tailwind, and that are trading in a way that would support a long-term upward move in price

**PERFORMANCE HIGHLIGHTS** Maximum sector exposure is the greater of 2x the Russell 1000 Growth Index weighting, or 20% of the portfolio • High Conviction portfolio with **low annual portfolio turnover** (typically <35%) and **high active share** (differentiated significantly from the benchmark)

## PORTFOLIO MANAGEMENT



**Al Besse, Stephen S. Lee, and Dana H. Stewardson** have over a 39-year average investment tenure. They are the founding principals of Logan Capital Management and have co-managed the Large Cap Growth portfolio since inception

## LOGAN AUM+AUA

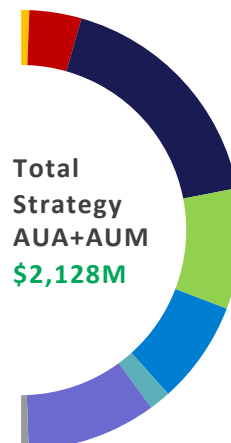
Strategy AUM	\$1,601M
Strategy AUA	\$527M
Firm AUA	\$2,333M
Firm AUM	\$3,026M
<b>Total Firm AUM+AUA</b>	<b>\$5,359M</b>

Numbers are subject to rounding differences  
AUA has a one month data lag

## LARGEST PORTFOLIO HOLDINGS

	PORTFOLIO
KLA Corporation	5.4%
Amphenol Corporation Class A	5.2%
Broadcom Inc.	4.8%
Apple Inc.	4.6%
Netflix, Inc.	4.3%
Amazon.com, Inc.	3.9%
Mastercard Incorporated Class A	3.8%
Meta Platforms Inc Class A	3.8%
Alphabet Inc. Class A	3.7%
Fastenal Company	3.5%

## EQUITY ALLOCATION



- Information Technology, 35.1%
- Industrials, 19.1%
- Consumer Discretionary, 17.7%
- Communication Services, 15.1%
- Financials, 7.6%
- Health Care, 3.1%
- Materials, 1.2%
- Consumer Staples, 1.1%

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<b>RISK STATISTICS – 5 YEAR</b>	<b>GROSS</b>	<b>RUSSELL 1000 GROWTH</b>
Annualized Alpha (%)	-0.06	-
Beta	1.00	1.00
R-Squared	0.89	1.00
Sharpe Ratio	0.45	0.50
Standard Deviation (%)	19.80	18.61
Information Ratio	-0.04	-
Tracking Error	1.92	-
Up Capture	97.90	100.00
Down Capture	99.74	100.00

<b>PORTFOLIO CHARACTERISTICS</b>	<b>LARGE CAP GROWTH</b>	<b>RUSSELL 1000 GROWTH</b>
Active Share	68.6	-
Dividend Yield	0.7%	0.6%
5 Year Historical Growth Rate	21.1%	32.2%
LT Future Growth Rate	16.9	15.0
Market Capitalization (\$bil)	\$713.5	\$1,830.5
PEG Ratio	1.3	1.9
Price to Sales	8.1	11.8
P/E Trailing 4 Quarters-Current	33.1x	52.8x

Portfolio holdings are subject to change without notice. All recommendations are based upon our experience and may or may not have been profitable in the past, now or in the future. Indices are unmanaged and investors cannot invest directly in an index. Unless otherwise noted, performance of indices does not account for any fees, commissions or other expenses that would be incurred. Returns do not include reinvested dividends. The Russell 1000 Growth Index measures the performance of the large-cap growth segment of the U.S. equity universe. It includes those Russell 1000 companies with higher price-to-book ratios and higher forecasted growth values. It has been constructed to provide a comprehensive and unbiased barometer for the large-cap growth segment. Concentration risk is the risk of amplified losses that may occur from having a large portion of your holdings in a particular investment, asset class or market segment relative to your overall portfolio.