

Logan Global Growth

as of 03/31/2026

Logan Global Growth (GG) leverages the firm’s longstanding Growth investing tradition with globally sourced holdings, identifying 60–80 American Depositary Receipts (ADRs) and U.S. traded stocks with a minimum market cap of >\$1 billion at time of purchase.

BENCHMARK FTSE World

INVESTMENT STYLE Seeks companies that benefit from an **economic tailwind**, deliver increased earnings tied to **pricing power**, and have a technical profile that confirms **strong business fundamentals**•**Employs a four-part construction and selection process:** top-down macroeconomic analysis; specific sector/industry and company fundamental analysis; technical analysis to confirm security entry and exit points; identification of secularly advantaged growth companies whose earnings are less affected by economic cycles

PERFORMANCE HIGHLIGHTS High Conviction portfolio with **low annual portfolio turnover** (typically <35%) and **high active share** (differentiated significantly from the benchmark)

PORTFOLIO MANAGEMENT



Al Besse, Stephen S. Lee, and Dana H. Stewardson have over a 39-year average investment tenure. They are the founding principals of Logan Capital Management and have co-managed the Global Growth portfolio since inception.

LOGAN AUM+AUA

Strategy AUM	\$114M
Strategy AUA	\$45M
Firm AUA	\$2,333M
Firm AUM	\$3,026M
Total Firm AUM+AUA	\$5,359M

Numbers are subject to rounding differences
AUA has a one month data lag

LARGEST PORTFOLIO HOLDINGS

	PORTFOLIO
Apple Inc.	5.5%
Ubiquiti Inc.	5.4%
KLA Corporation	5.4%
Broadcom Inc.	4.9%
U S Dollar	4.6%
ASML Holding NV	4.2%
NVIDIA Corporation	3.4%
Netflix, Inc.	3.4%
Amazon.com, Inc.	3.2%
Meta Platforms Inc Class A	3.2%

EQUITY ALLOCATION



- Information Technology, 44.8%
- Consumer Discretionary, 14.3%
- Communication Services, 13.1%
- Industrials, 11.3%
- Financials, 9.1%
- Health Care, 6.0%
- Materials, 1.3%

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RISK STATISTICS – 5 YEAR	GROSS	FTSE WORLD
Annualized Alpha (%)	-4.11	-
Beta	1.27	1.00
R-Squared	0.89	1.00
Sharpe Ratio	0.26	0.50
Standard Deviation (%)	19.61	14.62
Information Ratio	-0.29	-
Tracking Error	2.19	-
Up Capture	126.91	100.00
Down Capture	118.69	100.00

PORTFOLIO CHARACTERISTICS	GLOBAL GROWTH	FTSE WORLD
Active Share	79.3	-
Dividend Yield	0.7%	1.7%
5 Year Historical Growth Rate	22.8%	20.9%
LT Future Growth Rate	16.0	13.1
Market Capitalization (\$bil)	\$777.5	\$843.1
PEG Ratio	1.4	1.6
Price to Sales	8.9	7.3
P/E Trailing 4 Quarters-Current	34.9x	39.9x

COUNTRY ALLOCATION	% OF GLOBAL GROWTH	% OF FTSE World
United States	83.3	61.7
Netherlands	4.9	1.1
Singapore	1.9	0.4
Ireland	1.9	0.2
Hong Kong	1.8	0.5
Canada	1.7	3.2
Switzerland	1.1	2.2
India	1.0	0.0
Italy	0.8	0.8
Bermuda	0.6	0.0
France	0.5	2.2
Denmark	0.5	0.4

Portfolio holdings are subject to change without notice. All recommendations are based upon our experience and may or may not have been profitable in the past, now or in the future. Indices are unmanaged and investors cannot invest directly in an index. Unless otherwise noted, performance of indices does not account for any fees, commissions or other expenses that would be incurred. Returns do not include reinvested dividends. The FTSE World Index is a market-capitalization weighted index representing the performance of the large and mid-cap stocks from the Developed and Advanced Emerging segments of the FTSE Global Equity Index Series and covers 90-95% of the investable market capitalization. The index is suitable as the basis for investment products, such as funds, derivatives and exchange-traded funds. Concentration risk is the risk of amplified losses that may occur from having a large portion of your holdings in a particular investment, asset class or market segment relative to your overall portfolio.