

# Logan Dividend Performers

as of 03/31/2026

Both timely and timeless, **Logan Dividend Performers** (DP) is an equity-based strategy investing exclusively in 35–50 high-quality companies with consistent growth in dividends and market capitalizations exceeding \$2 billion. The strategy’s low beta and low standard deviation suggest the portfolio has the potential to outperform in down markets while still participating in up markets.

## BENCHMARK S&P 500

**INVESTMENT STYLE** Investments possess inherent defensive characteristics that can protect wealth during down markets • All candidates must demonstrate at least five consecutive years of dividend growth and market capitalizations exceeding \$2 billion • Candidates must demonstrate consistent growth in earnings, revenues, and dividends; a sustainable competitive advantage; high free cash flow; and superior margins and solid ROE • Portfolio provides low turnover, potentially a tax-efficient complement to a variety of investment models

**PERFORMANCE HIGHLIGHTS** A potentially “win by not losing” approach where expectations are often greatest during periods of market weakness • Portfolios designed to complement more aggressive concentrated investment alternatives and fixed-income portfolios

## PORTFOLIO MANAGEMENT



**Christopher P. O'Keefe, CFA, Wayne M. Breisch, CFA, Christopher Ouimet, CFA and Sarah J. Henry** have over a 35-year average investment tenure. They have co-managed the Dividend Performers portfolio since inception.

## LOGAN AUM+AUA

Strategy AUM	\$85M
Strategy AUA	\$594M
Firm AUA	\$2,333M
Firm AUM	\$3,026M
<b>Total Firm AUM+AUA</b>	<b>\$5,359M</b>

Numbers are subject to rounding differences  
AUA has a one month data lag

## LARGEST PORTFOLIO HOLDINGS

	PORTFOLIO
Apple Inc.	8.0%
Microsoft Corporation	7.0%
Broadcom Inc.	4.5%
Visa Inc. Class A	3.4%
Walmart Inc.	3.0%
NextEra Energy, Inc.	2.7%
Morgan Stanley	2.7%
Amphenol Corporation Class A	2.7%
Linde plc	2.6%
Parker-Hannifin Corporation	2.5%

## EQUITY ALLOCATION



- Information Technology, 31.8%
- Financials, 20.0%
- Industrials, 13.0%
- Health Care, 10.8%
- Consumer Staples, 7.0%
- Consumer Discretionary, 6.7%
- Utilities, 4.8%
- Materials, 3.6%
- Energy, 2.3%

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<b>RISK STATISTICS – 5 YEAR</b>	<b>GROSS</b>	<b>S&amp;P 500</b>
Annualized Alpha (%)	-1.89	-
Beta	0.83	1.00
R-Squared	0.88	1.00
Sharpe Ratio	0.33	0.57
Standard Deviation (%)	13.31	15.13
Information Ratio	-0.79	-
Tracking Error	1.51	-
Up Capture	65.14	100.00
Down Capture	90.60	100.00

<b>PORTFOLIO CHARACTERISTICS</b>	<b>DIV PERF</b>	<b>S&amp;P 500</b>
Active Share	72.3	0.0
Dividend Yield	1.6%	1.2%
LT Future Growth Rate	10.7	13.9
Market Capitalization (\$bil)	\$756.5	\$1,228.7
PEG Ratio	1.9	1.7
% Long Term Debt to Total Capital	45.1%	36.1%
Price to Sales	6.7	8.1
P/E Trailing 4 Quarters-Current	28.5x	40.2x

Portfolio holdings are subject to change without notice. All recommendations are based upon our experience and may or may not have been profitable in the past, now or in the future. Indices are unmanaged and investors cannot invest directly in an index. Unless otherwise noted, performance of indices does not account for any fees, commissions or other expenses that would be incurred. Returns do not include reinvested dividends. The Standard & Poor's 500 (S&P 500) Index is a free-float weighted index that tracks the 500 most widely held stocks on the NYSE or NASDAQ and is representative of the stock market in general. It is a market value weighted index with each stock's weight in the index proportionate to its market value. Concentration risk is the risk of amplified losses that may occur from having a large portion of your holdings in a particular investment, asset class or market segment relative to your overall portfolio.