

Logan Core 60G40CV

as of 03/31/2026

Logan Core (CORE) blends growth and concentrated value styles — and the expertise of both our Growth and Value teams — in a single account. Growth-focused holdings typically represent 60% of the portfolio; value-focused holdings represent 40%. This approach is demonstrated to lower risk, improve portfolio efficiency, and post above-average returns over time.

BENCHMARK S&P 500

INVESTMENT STYLE Diversified portfolio of 40-55 stocks • Growth holdings have rising earnings tied to pricing power and enjoy an economic tailwind; value holdings are financially sound mega caps with high and growing dividend yields • The ratio of growth to concentrated value holdings can be customized for the client’s investment goals and objectives

PERFORMANCE HIGHLIGHTS Above average dividend yield for a core portfolio • High Conviction portfolio with low annual portfolio turnover (typically <50%) and high active share (differentiated significantly from the benchmark)

PORTFOLIO MANAGEMENT



Al Besse, Stephen S. Lee, and Dana H. Stewardson have over a 39-year average investment tenure. They are the founding principals of Logan Capital Management and have co-managed Logan Growth portfolio since inception. **Bill Fitzpatrick, CFA**, and **Dan Gruemmer, CFA** have over a 22-year average of investment tenure. Bill has co-managed Logan Value portfolio since 2019, and Dan has co-managed Logan Value portfolio since 2022.

LOGAN AUM+AUA

Strategy AUM	\$46M
Strategy AUA	\$90M
Firm AUA	\$2,333M
Firm AUM	\$3,026M
Total Firm AUM+AUA	\$5,359M

Numbers are subject to rounding differences
AUA has a one month data lag

LARGEST PORTFOLIO HOLDINGS

PORTFOLIO

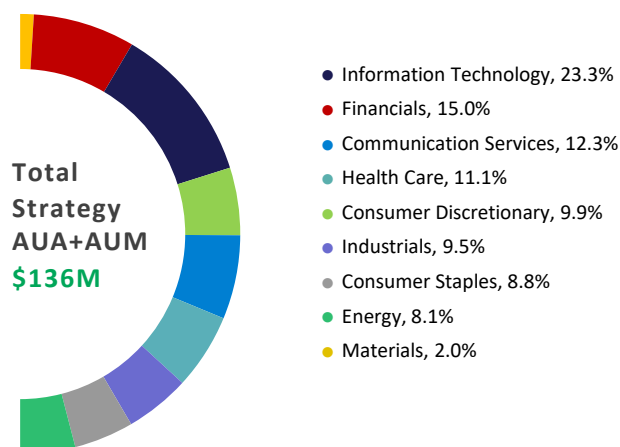
TOP FIVE VALUE HOLDINGS

Shell Plc	4.2%
Chevron Corporation	3.7%
Verizon Communications Inc.	3.1%
AT&T Inc	2.9%
Pfizer Inc.	2.8%

TOP FIVE GROWTH HOLDINGS

Apple Inc.	3.2%
Flex Ltd	3.0%
NVIDIA Corporation	2.7%
Mastercard Incorporated Class A	2.6%
Amazon.com, Inc.	2.5%

EQUITY ALLOCATION



as of 03/31/2026

RISK STATISTICS – 5 YEAR	GROSS	S&P 500
Annualized Alpha (%)	0.16	-
Beta	0.93	1.00
R-Squared	0.91	1.00
Sharpe Ratio	0.53	0.57
Standard Deviation (%)	14.72	15.13
Information Ratio	-0.16	-
Tracking Error	1.30	-
Up Capture	87.39	100.00
Down Capture	94.73	100.00

PORTFOLIO CHARACTERISTICS	CORE 60G40CV	S&P 500
Active Share	70.4	0.0
Dividend Yield	1.8%	1.2%
LT Future Growth Rate	14.3	13.9
Market Capitalization (\$bil)	\$635.4	\$1,228.7
PEG Ratio	1.2	1.7
% Long Term Debt to Total Capital	41.7%	36.1%
Price to Sales	5.6	8.1
P/E Trailing 4 Quarters-Current	31.3x	40.2x

Portfolio holdings are subject to change without notice. All recommendations are based upon our experience and may or may not have been profitable in the past, now or in the future. Indices are unmanaged and investors cannot invest directly in an index. Unless otherwise noted, performance of indices does not account for any fees, commissions or other expenses that would be incurred. Returns do not include reinvested dividends. The Standard & Poor's 500 (S&P 500) Index is a free-float weighted index that tracks the 500 most widely held stocks on the NYSE or NASDAQ and is representative of the stock market in general. It is a market value weighted index with each stock's weight in the index proportionate to its market value. Concentration risk is the risk of amplified losses that may occur from having a large portion of your holdings in a particular investment, asset class or market segment relative to your overall portfolio.