
Logan Capital Management, Inc.

Form ADV Part 2B Brochure Supplement

March 29, 2017

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215-569-1100
www.LoganCapital.com

This brochure supplement provides information about the personnel of Logan Capital Management, Inc. ("Logan Capital") listed in the index below. This document supplements the Logan Capital brochure. If you have any questions about the contents of this brochure supplement, please contact Mary T. Evans, CCO at 215-569-1100, or mtevans@logancapital.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission ("SEC") or by any state securities authority.

Additional information about Logan Capital is available at the SEC's website at www.adviserinfo.sec.gov. Additional information about the personnel of Logan Capital described in this brochure supplement may also be available on the SEC's website at www.adviserinfo.sec.gov.

Delivery

Material Changes

We have a material change to report from our last update of this brochure, which was filed on March 29, 2016

Thomas J. McHugh, Jr. left Logan Capital on December 14, 2016. All references to Mr. McHugh have been removed from the brochure, and this brochure supplement.

ADV Part 2B Updates:

We may, at any time, update this brochure supplement and either send you a copy or offer to do so (through electronic means (i.e., email) or in hard copy form).

If you would like another copy of this brochure supplement, please download our entire ADV Part 2 from the SEC Website as indicated above or you may contact our Chief Compliance Officer, Mary T. Evans, CCO, at 215-569-1100, or mtevens@logancapital.com.

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Al Besse
Principal
President
Portfolio Manager

Item 2 - Educational Background and Business Experience

Year of Birth: 1957

Education:

- Haverford College (BA, 1979)
- Wharton School, University of Pennsylvania (MBA, 1982)

Business Background:

- Vice President – Investments, First Fidelity Bank, May 1984 to February 1994

Item 3 - Disciplinary Information

Al Besse has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

Al Besse is currently not actively engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Al Besse receives compensation from Logan Capital Management, Inc. from his responsibilities as Principal and President, and for providing advisory services to clients. Mr. Besse does not receive any other economic benefit for providing advisory services.

Item 6 - Supervision

Al Besse is a member of, and reports directly to, the Logan Capital Management, Inc. Executive Committee. His activities are also monitored by Logan Capital's Chief Compliance Officer, Mary T. Evans. Ms. Evans can be reached at 215-569-1100.



Dana H. Stewardson

Principal
Secretary
Portfolio Manager

Item 2 - Educational Background and Business Experience

Year of Birth: 1961

Education:

- Ohio Wesleyan University (BA, 1984)

Business Background:

- Registered Rep., National Securities Corporation, February 1995 to Present
- Director and Managing Dir., Mercer Capital Management, Inc., April 1992 to February 1994
- Registered Rep., Edward C. Rorer & Co., Inc., November 1991 to January 1993
- Registered Rep., The Pennsylvania. Group, Inc., February 1990 to November 1991
- Registered Rep., Pennsylvania. Merchant Group, February 1987 to February 1990
- Registered Rep., Kidder Peabody and Co., Inc., September 1984 to February 1987

Item 3 - Disciplinary Information

Dana H. Stewardson has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

Dana H. Stewardson is currently engaged as a Registered Rep. of National Securities Corporation, a non-affiliated broker-dealer for whom he spends less than 5% of his time. In the case of certain clients, Mr. Stewardson may be separately compensated as Registered Rep. of National for securities transactions effected (on an agency basis only) through National on behalf of those clients, but only if such clients specifically consent to that arrangement in their investment advisory agreements with Logan Capital. All transactions effected through National are effected at arms-length and commissions paid are competitive with those paid to other brokers by Logan Capital in compliance with their brokerage policies. Execution of transactions through National presents a potential conflict of interest, particularly when Mr. Stewardson separately receives compensation for such transactions which is in addition to compensation received by Logan Capital for its services.

Item 5 – Additional Compensation

Dana H. Stewardson receives compensation from Logan Capital Management, Inc. from his responsibilities as Principal and Secretary, and for providing advisory services to clients. Mr. Stewardson does not receive any other economic benefit for providing advisory services.

Item 6 – Supervision

Dana H. Stewardson is a member of, and reports directly to, the Logan Capital Management, Inc. Executive Committee, which is headed by Al Besse. His activities are also monitored by Logan Capital's Chief Compliance Officer, Mary T. Evans. They can be reached at 215-569-1100.



Stephen S. Lee
Principal
Treasurer
Portfolio Manager

Item 2 - Educational Background and Business Experience

Year of Birth: 1967

Education:

- Lehigh University (BS, Accounting, 1990)

Business Background:

- Registered Representative, National Securities Corporation, February 1995 to present
- Registered Representative, Mercer Securities, Ltd., December 1991 to February 1995
- Vice President, Mercer Capital Management, Inc., September 1992 to January 1994
- Registered Representative, Merrill Lynch, September 1991 to September 1992

Item 3 - Disciplinary Information

Stephen S. Lee has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

Stephen S. Lee is currently engaged as a Registered Rep. of National Securities Corporation, a non-affiliated broker-dealer for whom he spends less than 5% of his time. In the case of certain clients, Mr. Lee may be separately compensated as Registered Rep. of National for securities transactions effected (on an agency basis only) through National on behalf of those clients, but only if such clients specifically consent to that arrangement in their investment advisory agreements with Logan Capital. All transactions effected through National are effected at arms-length and commissions paid are competitive with those paid to other brokers by Logan Capital in compliance with their brokerage policies. Execution of transactions through National presents a potential conflict of interest, particularly when Mr. Lee separately receives compensation for such transactions which is in addition to compensation received by Logan Capital for its services.

Item 5 - Additional Compensation

Stephen S. Lee receives compensation from Logan Capital Management, Inc. from his responsibilities as Principal and Treasurer, and for providing advisory services to clients. Mr. Lee does not receive any other economic benefit for providing advisory services.

Item 6 – Supervision

Stephen S. Lee is a member of, and reports directly to, the Logan Capital Management, Inc. Executive Committee, which is headed by Al Besse. His activities are also monitored by Logan Capital's Chief Compliance Officer, Mary T. Evans. They can be reached at 215-569-1100.



Marvin I. Kline
Shareholder
Managing Director
Portfolio Manager

Item 2 - Educational Background and Business Experience

Year of Birth: 1952

Professional Designations:

- CFA (Chartered Financial Analyst): The CFA charter is a globally recognized, graduate-level investment credential. To earn the CFA charter, candidates must have four years of qualified investment work experience, and successfully complete the CFA Program, a graduate-level self-study program that combines a broad curriculum with professional conduct requirements, culminating in three sequential exams. To be eligible to enroll in the CFA Program, candidates must have a bachelor's degree or equivalent education or work experience.

Education:

- Case Western Reserve University (BS, Management Science, 1974)
- Wharton School, University of Pennsylvania (MBA)

Business Background:

- Managing Director, Berwind Financial Group, LP, August 1990 to August 2000
- Senior VP Investment Banking, Corestates Financial, September 1977 to August 1990

Item 3 - Disciplinary Information

Marvin I. Kline has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

Marvin I. Kline is currently not actively engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Marvin I. Kline receives compensation from Logan Capital Management, Inc. from his responsibilities as Managing Director, and for providing advisory services to clients. Mr. Kline does not receive any other economic benefit for providing advisory services.

Item 6 - Supervision

Marvin I. Kline reports directly to the Logan Capital Management, Inc. Executive Committee, which is headed by Al Besse. Mr. Besse can be reached at 215-569-1100.



Richard E. Buchwald

Shareholder
Managing Director
Portfolio Manager

Item 2 - Educational Background and Business Experience

Year of Birth: 1958

Professional Designations:

- CFA (Chartered Financial Analyst): The CFA charter is a globally recognized, graduate-level investment credential. To earn the CFA charter, candidates must have four years of qualified investment work experience, and successfully complete the CFA Program, a graduate-level self-study program that combines a broad curriculum with professional conduct requirements, culminating in three sequential exams. To be eligible to enroll in the CFA Program, candidates must have a bachelor's degree or equivalent education or work experience.

Education:

- Education: Wharton School, University of Pennsylvania (BS Economics, 1980)
- New York University Graduate School of Business (MBA, 1984)

Business Background:

- Managing Director, Berwind Financial Group, LP, August 1990 to August 2000
- Vice President, Investment Banking, Corestates Financial, July 1984 to July 1990
- Analyst, Kidder Peabody & Co., September 1980 to July 1984

Item 3 - Disciplinary Information

Richard E. Buchwald has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

Richard E. Buchwald is currently not actively engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Richard E. Buchwald receives compensation from Logan Capital Management, Inc. from his responsibilities as Managing Director, and for providing advisory services to clients. Mr. Buchwald does not receive any other economic benefit for providing advisory services.

Item 6 - Supervision

Richard E. Buchwald reports directly to the Logan Capital Management, Inc. Executive Committee, which is headed by Al Besse. Mr. Besse can be reached at 215-569-1100.



Mary T. Evans
Chief Compliance Officer
Chief Operating Officer

Item 2 - Educational Background and Business Experience

Year of Birth: 1958

Education:

- Wheaton College (BA, Biology, 1980)

Business Background:

- Director, Portfolio Admin., Philadelphia Int'l Advisors, January 2002 to October 2004
- Director, Institutional Portfolio Admin., Glenmede, September 1996 to January 2002
- Mgr, Portfolio Admin., LTCB-MAS Inv. Mgmt., Inc., September 1988 to September 1996

Item 3 - Disciplinary Information

Mary T. Evans has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

Mary T. Evans is currently not actively engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mary T. Evans receives compensation from Logan Capital Management, Inc. from her responsibilities as Chief Operating Officer, and Chief Compliance Officer.

Item 6 - Supervision

Mary T. Evans is a member of, and reports directly to, the Logan Capital Management, Inc. Executive Committee, which is headed by Al Besse. Mr. Besse can be reached at 215-569-1100.



Leonard P. Metkowski, Attorney, Public Accountant
Chief Financial Officer

Item 2 - Educational Background and Business Experience

Year of Birth: 1963

Professional Designations:

- Attorney, Public Accountant

Education:

- St. Joseph's University (BS, Accounting and Finance, 1985)
- Villanova University (Juris Doctor, 1988)

Business Background:

- ParenteBeard LLC

Item 3 - Disciplinary Information

Leonard P. Metkowski has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

Leonard P. Metkowski is currently not actively engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Leonard P. Metkowski receives compensation from Logan Capital Management, Inc. from his responsibilities as Chief Financial Officer.

Item 6 - Supervision

Leonard P. Metkowski reports directly to the Logan Capital Management, Inc. Executive Committee, which is headed by Al Besse. Mr. Besse can be reached at 215-569-1100.



David K. Kafes, CFA
Managing Director
Fixed Income Portfolio Manager

Item 2 - Educational Background and Business Experience

Year of Birth: 1965

Professional Designations:

- CFA (Chartered Financial Analyst): The CFA charter is a globally recognized, graduate-level investment credential. To earn the CFA charter, candidates must have four years of qualified investment work experience, and successfully complete the CFA Program, a graduate-level self-study program that combines a broad curriculum with professional conduct requirements, culminating in three sequential exams. To be eligible to enroll in the CFA Program, candidates must have a bachelor's degree or equivalent education or work experience.

Education:

- University of Maryland, College Park (BS Business Administration, 1988)
- University of Baltimore (MBA, 1994)

Business Background:

- Principal, Portfolio Mgr., Inst. Fixed Income, Legg Mason, December 2005 to May 2012
- AVP, Portfolio Mgr., Inst. Fixed Income, Legg Mason, May 2001 to November 2005
- Portfolio Administrator, Legg Mason, November, 1996 to April 2001

Item 3 - Disciplinary Information

David K. Kafes has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

David K. Kafes is currently not actively engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

David K. Kafes receives compensation from Logan Capital Management, Inc. from his responsibilities as Fixed Income Portfolio Manager, and for providing advisory services to clients. Mr. Kafes does not receive any other economic benefit for providing advisory services.

Item 6 - Supervision

David K. Kafes reports directly to the Logan Capital Management, Inc. Executive Committee, which is headed by Al Besse. Mr. Besse can be reached at 215-569-1100.



Daniel J. Hesketh
Managing Director
Analytics, and Client Service

Item 2 - Educational Background and Business Experience

Year of Birth: 1975

Professional Designations:

- CFA (Chartered Financial Analyst): The CFA charter is a globally recognized, graduate-level investment credential. To earn the CFA charter, candidates must have four years of qualified investment work experience, and successfully complete the CFA Program, a graduate-level self-study program that combines a broad curriculum with professional conduct requirements, culminating in three sequential exams. To be eligible to enroll in the CFA Program, candidates must have a bachelor's degree or equivalent education or work experience.

Education:

- Eckerd College (BA, Economics, 1997)
- The University of Tampa (MBA, 2004)

Business Background:

- Analyst, Raymond James Financial, April 2000 to September 2005

Item 3 - Disciplinary Information

Daniel J. Hesketh has never had any disciplinary disclosures to be reported.

Item 4 - Other Business Activities

Daniel J. Hesketh is currently not actively engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Daniel J. Hesketh receives compensation from Logan Capital Management, Inc. from his responsibilities as Managing Director, and for providing advisory services to clients. Mr. Hesketh does not receive any other economic benefit for providing advisory services.

Item 6 - Supervision

Daniel J. Hesketh reports directly to the Logan Capital Management, Inc. Executive Committee, which is headed by Al Besse. Mr. Besse can be reached at 215-569-1100.