

LOGAN CAPITAL MANAGEMENT, INC. ERISA § 408(b)(2) DISCLOSURE NOTICE

In February 2012, the U.S. Department of Labor issued a final regulation under the Employee Retirement Income Security Act of 1974 (“ERISA”) Section 408(b)(2), requiring Covered Service Providers (as defined by the Act) to provide specific information to sponsors of qualified ERISA plans. As an investment adviser to your ERISA plan, Logan Capital Management, Inc. (“Logan Capital”) has determined that it is a Covered Service Provider.

We are providing the guide below which includes information about our investment advisory services and the compensation we receive for such services. Should you have any questions about this information, please contact our Chief Compliance Officer, Mary T. Evans, at (800) 215-1100 or mtevens@logancapital.com.

Description of Required Information	Disclosure statement	Where to find additional information
1. Services that Logan Capital will provide to your plan.		For information regarding services, please refer to Logan Capital’s Form ADV Part 2A, Item 4 and, where applicable, the investment management agreement between Logan Capital and the plan.
2. Services that Logan Capital will provide as an ERISA fiduciary and as a registered investment adviser.	Logan Capital provides services to your plan as an investment adviser registered under the Investment Advisers Act of 1940 and as a fiduciary under ERISA § 3(21).	
3. “Direct Compensation” – Compensation Logan Capital will receive from your plan.	Logan Capital’s direct compensation is calculated as a percentage of the value of the assets under management for your plan.	For information regarding direct compensation, please refer to Logan Capital’s Form ADV Part 2A, Item 5 and, where applicable, the investment management agreement between Logan Capital and the plan.
4. “Indirect Compensation” – Compensation Logan Capital will receive from other parties that are not related to Logan Capital.		For information regarding indirect compensation, please refer to Logan Capital’s Form ADV Part 2A, Item 12, and, where applicable, the investment management agreement between Logan Capital and the plan.
5. Shared Compensation – Compensation that will be shared among Logan Capital and related parties.	Not applicable to the services provided by Logan Capital.	
6. Compensation Logan Capital will receive if you terminate our services.		For information regarding compensation paid upon termination of services, please refer to Logan Capital’s Form ADV Part 2A, Item 5 and, where applicable, the investment management agreement between Logan Capital and the plan.
7. Cost to your plan of recordkeeping services.	Not applicable to the services provided by Logan Capital.	